

# SIGMA ALPHA EPSILON FOUNDATION



## Planned Gift Confirmation:

A gift in your will is a simple, thoughtful way to reflect your lifetime support of the Sigma Alpha Epsilon Foundation. If you have made a gift in your will, or intend to do so, it would be helpful for us if you would complete this form.

- I have already included the Sigma Alpha Epsilon Foundation in my will.
- I intend to include the Sigma Alpha Epsilon Foundation in my will.
- I have made alternate provisions for Sigma Alpha Epsilon (eg. Life insurance, annuities)
- I would like to meet to discuss planned giving options.

## Your Information:

Full Name: \_\_\_\_\_

Chapter: \_\_\_\_\_ Grad Year: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone (H): \_\_\_\_\_ (W) \_\_\_\_\_

E-mail: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

The details of your plans will assist us, if you wish to share them, and help us plan for the future.

- A percentage of my estate, \_\_\_\_\_%
- A specific item of value. Details: \_\_\_\_\_
- A specific amount, \$ \_\_\_\_\_

## Future use of Gift:

By directing your gift to the area of greatest need, you allow the Sigma Alpha Epsilon Foundation to make needed strategic investments in our future. However, we would be pleased to designate your gift, if you prefer:

- Area of Greatest Need
- The Levere Memorial Temple
- The John O. Moseley Leadership School
- My Chapter's Education Fund
- National Scholarship Fund
- Other: \_\_\_\_\_

**Thank you from the Sigma Alpha Epsilon Foundation!**